

**Petro Matad Limited**  
**('Petro Matad' or the 'Company')**

**Results of Annual General Meeting**

The directors of Petro Matad are pleased to announce that, at the Company's annual general meeting held today, all resolutions put to the meeting were duly passed.

**Enquiries:**

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**About Petro Matad Limited**

Petro Matad is the parent company of a group focussed on oil exploration, as well as future development and production in Mongolia. The Group holds the sole operatorship of three Production Sharing Contracts with the Government of Mongolia. The principal asset is the PSC for Block XX, a petroleum block of 10,340km<sup>2</sup> in the far eastern part of the country. The two other Blocks, IV and V are located in central Mongolia. Block IV covers approximately 29,000km<sup>2</sup> and Block V approximately 21,150km<sup>2</sup>.

Petro Matad Limited is incorporated in the Isle of Man under company number 1483V. Its registered office is at Victory House, Prospect Hill, Douglas, Isle of Man, IM1 1EQ.